

FOR IMMEDIATE RELEASE

AMANAT LEBUHRAYA RAKYAT COMPLETES ISSUANCE OF RM5.5 BILLION WORTH SUKUK MURABAHAH AND ACQUISITION OF 4 HIGHWAY CONCESSION COMPANIES

13 October 2022, Kuala Lumpur: Amanat Lebuhraya Rakyat Berhad (ALR) is pleased to announce the successful inaugural issuance of ALR's RM5.5 billion in nominal value AAA-rated Senior Sustainable and Responsible Investment Sukuk Murabahah (Sustainability Sukuk Murabahah).

This also completes ALR's acquisition of the four highway toll concessionaires, those being Lingkaran Trans Kota Sdn Bhd (LITRAK), Sistem Penyuraian Trafik KL Barat Sdn Bhd (SPRINT Highway), KESAS Sdn Bhd. and Syarikat Mengurus Air Banjir dan Terowong Sdn Bhd (SMART). In this regard, we would like to convey our thanks to the key stakeholders of the concessionaires, namely Gamuda Berhad, Lingkaran Trans Kota Holdings Berhad, MMC Corporation Berhad, Kumpulan Perangas Selangor Berhad and Perbadanan Kemajuan Negeri Selangor for their support for the successful completion of the respective acquisitions.

ALR would like to express our sincere gratitude to the investment community, credit rating agencies, advisors and vendors who have played a significant role in making this landmark deal possible. We also extend our deepest appreciation to the Government of Malaysia, especially to the Prime Minister, YAB Dato' Seri Ismail Sabri bin Yaakob, the Senior Minister of Works, YB Dato' Sri Haji Fadillah bin Haji Yusof, the Minister of Finance, YB Senator Tengku Datuk Seri Utama Zafrul Aziz, the Minister in the Prime Minister's Department for Economic Affairs, YB Dato' Sri Mustapa bin Mohamed, Members of Public Private Partnership Committee (JKAS), the Public Private Partnership Unit in the Prime Minister's Department (UKAS) and all of their respective team members, whose unwavering support made this acquisition possible.

This successful Sustainability Sukuk Murabahah transaction is a step forward in ALR's commitment to fulfilling its mandate to accelerate the era of nominal tolling for the motoring rakyat. As we strive to fulfil our mandate, ALR will disclose our financial status bi-annually to provide a status update on our financial progress, in line with our charter and pledge of transparency to our constituents.

About Amanat Lebuhraya Rakyat Berhad

Established in 2021, Amanat Lebuhraya Rakyat Berhad (ALR) was incorporated under the Companies Act 2016. It is managed by shareholders and board of directors who are not profit motivated for the express purpose of carrying on or undertaking the business of a holding company of highway concessions.

ALR is fully motivated to provide a safe and pleasant motoring experience, generate surpluses to accelerate the repayment of debt financing, and ensure the level of standards and key performance indicators (KPIs) set by the Malaysian Highway Authority (LLM).

For more information, please refer to: www.amanatlr.com

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