

## AMANAT LEBUHRAYA RAKYAT BERHAD’S (“ALR”) FIRST SUSTAINABILITY REPORT

**5 September 2023, Petaling Jaya** - ALR is pleased to announce the publication of our first annual Sustainability Report, an important milestone as we approach the 1<sup>st</sup> anniversary of the issuance of our RM5.5 billion in nominal value AAA-rated Senior Sustainable and Responsible Investment Sukuk Murabahah (“Sustainability Sukuk Murabahah”) on 13 October 2023. The report covers our sustainability strategy, principles, initiatives and performance, and offers stakeholders a detailed view of the value created across the Environmental, Social and Governance (“ESG”) spectrum.

The social value created from the ALR model have been immediate – having generated direct savings of approximately RM487.6 million for motorists across our four highways and saving the Government an estimated RM467.0 million in toll compensation payments for the period between 1 January 2022 and 31 March 2023.

The recognitions received by ALR below, are a further testament to the innovative nature of ALR’s business model and our social value proposition.

Institution / Event	Award
Alpha Southeast Asia 16th Annual Best Deal & Solution Awards 2022	<ul style="list-style-type: none"> <li>▪ Best Islamic Finance Deal</li> <li>▪ Most Innovative Islamic Finance Deal</li> <li>▪ Best Domestic M&amp;A Deal of the Year</li> </ul>
Bond Pricing Agency Malaysia	<ul style="list-style-type: none"> <li>▪ Best Domestic M&amp;A Deal of the Year</li> </ul>
Euromoney Islamic Finance Award 2023	<ul style="list-style-type: none"> <li>▪ Best Islamic Project Finance Deal</li> </ul>
Islamic Finance News – IFN Deals of the Year 2022	<ul style="list-style-type: none"> <li>▪ Malaysia Deal of the Year</li> <li>▪ Structured Finance Deal of the Year</li> </ul>
Malaysian Rating Corporation Berhad	<ul style="list-style-type: none"> <li>▪ Innovative Deal of the Year 2022</li> </ul>
The Asset – Triple A Islamic Finance Awards 2023	<ul style="list-style-type: none"> <li>▪ Best Sustainability Sukuk – Transport</li> </ul>
The Edge Malaysia Deals of 2022	<ul style="list-style-type: none"> <li>▪ Best Restructuring (Special Mention)</li> </ul>

Given the strategic importance of ALR’s social purpose, the crucial role of our 4 highways in supporting the local economy and the criticality of the SMART Tunnel in protecting our nation’s capital from the increased instances of flooding brought about by climate change, we will remain steadfast in delivering our mandate whilst ensuring the sustainability of our operations, minimising our impact on the environment, and effecting positive changes in the communities where we operate and serve.

Accordingly, we would like to take this opportunity to thank all our stakeholders for their continued support and look forward to our continued collaboration to accelerate the era of nominal tolling for the motoring rakyat.